

**United States Bankruptcy Court
Southern District of Indiana**

IN RE:

Case No. **09-90630-BHL-11**

Summitt Logistics & Brokerage, LLC

Chapter **11**

Debtor(s)

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NUMBER OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$ 0.00		
B - Personal Property	Yes	3	\$ 5,238,454.61		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		\$ 8,779,800.44	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	9		\$ 70,546.27	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	3		\$ 6,708,580.68	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				\$
J - Current Expenditures of Individual Debtor(s)	No				\$
TOTAL		22	\$ 5,238,454.61	\$ 15,558,927.39	

IN RE **Summitt Logistics & Brokerage, LLC**Case No. **09-90630-BHL-11**

Debtor(s)

(If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
None				
TOTAL			0.00	

(Report also on Summary of Schedules)

IN RE **Summitt Logistics & Brokerage, LLC**Case No. **09-90630-BHL-11**

Debtor(s)

(If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X			
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Bank of America - controlled disbursement		6,259.12
		Bank of America - funding account		0.00
		National City Bank - payroll account		0.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, include audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interest in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issue.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			

IN RE **Summitt Logistics & Brokerage, LLC**Case No. **09-90630-BHL-11**

Debtor(s)

(If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X	Intercompany payable due from Summitt Trucking, LLC		4,873,669.49
16. Accounts receivable.				
17. Alimony, maintenance, support, and property settlements in which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			

IN RE **Summitt Logistics & Brokerage, LLC**Case No. **09-90630-BHL-11**

Debtor(s)

(If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
33. Farming equipment and implements. 34. Farm supplies, chemicals, and feed. 35. Other personal property of any kind not already listed. Itemize.	X X	Cash reserve on prepetition lending (estimated)		358,526.00
TOTAL				5,238,454.61

0 continuation sheets attached

(Include amounts from any continuation sheets attached.
Report total also on Summary of Schedules.)

IN RE Summitt Logistics & Brokerage, LLCCase No. 09-90630-BHL-11

Debtor(s)

(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPTDebtor elects the exemptions to which debtor is entitled under:
(Check one box)☐ Check if debtor claims a homestead exemption that exceeds \$136,875.☐ 11 U.S.C. § 522(b)(2)☐ 11 U.S.C. § 522(b)(3)

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS
Not Applicable			

IN RE **Summitt Logistics & Brokerage, LLC**Case No. **09-90630-BHL-11**

Debtor(s)

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. TRANSPORTATION ALLIANCE BANK ATTN: STEPHEN PARKER 4185 HARRISON BLVD STE 200 OGDEN, UT 84403-6400		Term notes secured by all assets and third party collateral				4,268,588.28	
		VALUE \$ 10,177,025.00					
ACCOUNT NO. TRANSPORTATION ALLIANCE BANK ATTN: STEPHEN PARKER 4185 HARRISON BLVD STE 200 OGDEN, UT 84403-6400		Receivables financing				4,511,212.16	
		VALUE \$ 4,511,212.16					
ACCOUNT NO. VARIOUS	X					0.00	
		VALUE \$					
ACCOUNT NO.							
		VALUE \$					
Subtotal (Total of this page)						\$ 8,779,800.44	\$
Total (Use only on last page)						\$ 8,779,800.44	\$

0 continuation sheets attached

(Report also on
Summary of
Schedules.)

(If applicable, report
also on Statistical
Summary of Certain
Liabilities and Related
Data.)

IN RE **Summitt Logistics & Brokerage, LLC**Case No. **09-90630-BHL-11**

Debtor(s)

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☒ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☒ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

8 continuation sheets attached

IN RE **Summitt Logistics & Brokerage, LLC**Case No. **09-90630-BHL-11**

Debtor(s)

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

(Type of Priority for Claims Listed on This Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. ALLYSON THRELKEL 14115 COLUMBUS MANN RD MEMPHIS, IN 47143-9470		Unpaid wages, expense reimbursements, and benefits				899.19	899.19	
ACCOUNT NO. ALYSIA WATSON 1222 NAGHEL ST NEW ALBANY, IN 47150-4940		Unpaid wages, expense reimbursements, and benefits				801.38	801.38	
ACCOUNT NO. CYNTHIA LANG 6767 STILLER RD FLOYDS KNOBS, IN 47119-9207		Unpaid wages, expense reimbursements, and benefits				591.62	591.62	
ACCOUNT NO. DAVID SUMMITT 3205 MAGNOLIA CT SELLERSBURG, IN 47172-9142		Unpaid wages, expense reimbursements, and benefits				7,692.31	7,692.31	
ACCOUNT NO. DONALD CAMPBELL 255 YORK RD AUSTIN, IN 47102-1440		Unpaid wages, expense reimbursements, and benefits				185.60	185.60	
ACCOUNT NO. GEORGE GANEY 1029 REDWOOD DR CLARKSVILLE, IN 47129-1111		Unpaid wages, expense reimbursements, and benefits				587.13	587.13	

Sheet no. 1 of 8 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Totals of this page)

\$ **10,757.23** \$ **10,757.23** \$

Total

(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

\$

Total

(Use only on last page of the completed Schedule E. If applicable,
report also on the Statistical Summary of Certain Liabilities and Related Data.)

\$ \$

IN RE **Summitt Logistics & Brokerage, LLC**Case No. **09-90630-BHL-11**

Debtor(s)

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

(Type of Priority for Claims Listed on This Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions above.)	CODEBTR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. JENNY SUMMITT 3205 MAGNOLIA CT SELLERSBURG, IN 47172-9142		Unpaid wages, expense reimbursements, and benefits				1,923.08	1,923.08	
ACCOUNT NO. KATHY MILLER 360 BEECHWOOD AVE SHEPHERDSVILLE, KY 40165-9147		Unpaid wages, expense reimbursements, and benefits				821.96	821.96	
ACCOUNT NO. KIM JOHNSON 625 CATALPA ST SELLERSBURG, IN 47172-1203		Unpaid wages, expense reimbursements, and benefits				865.38	865.38	
ACCOUNT NO. KYLE SMITH 389 SHADY GLEN CIR SHEPHERDSVILLE, KY 40165-8219		Unpaid wages, expense reimbursements, and benefits				724.61	724.61	
ACCOUNT NO. LANE JUDD 1082 CHAPEL CREEK TRL NEW ALBANY, IN 47150-9662		Unpaid wages, expense reimbursements, and benefits				1,732.50	1,732.50	
ACCOUNT NO. LYNNE HUTCHINSON 2931 ALLENTOWN RD SELLERSBURG, IN 47172-9718		Unpaid wages, expense reimbursements, and benefits				1,160.01	1,160.01	
Sheet no. <u>2</u> of <u>8</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims						Subtotal (Totals of this page)	\$ 7,227.54	\$ 7,227.54
(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)						Total	\$	
(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)						Total		\$

IN RE **Summitt Logistics & Brokerage, LLC**Case No. **09-90630-BHL-11**

Debtor(s)

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

(Type of Priority for Claims Listed on This Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. MARK HEIMERDINGER 11920 LEWIS DR SELLERSBURG, IN 47172-8308		Unpaid wages, expense reimbursements, and benefits				674.97	674.97	
ACCOUNT NO. MARY LOTHERY 291 S JOHN ST PEKIN, IN 47165-7955		Unpaid wages, expense reimbursements, and benefits				560.92	560.92	
ACCOUNT NO. MISSY LEWIS 108 CLARK ST SELLERSBURG, IN 47172-1302		Unpaid wages, expense reimbursements, and benefits				787.38	787.38	
ACCOUNT NO. MONICA BRUNNER 9980 HILLCREST DR SW MAUCKPORT, IN 47142-8918		Unpaid wages, expense reimbursements, and benefits				542.83	542.83	
ACCOUNT NO. PAMELA GREY 6115 TOEBBE LN LOUISVILLE, KY 40229-1431		Unpaid wages, expense reimbursements, and benefits				708.22	708.22	
ACCOUNT NO. PETER BOWEN 6607 STONEBRIDGE BLVD CHARLESTOWN, IN 47111-8829		Unpaid wages, expense reimbursements, and benefits				1,212.50	1,212.50	

Sheet no. 3 of 8 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Totals of this page)

\$ **4,486.82** \$ **4,486.82** \$

Total

(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

\$

Total

(Use only on last page of the completed Schedule E. If applicable,
report also on the Statistical Summary of Certain Liabilities and Related Data.)

\$ \$

IN RE **Summitt Logistics & Brokerage, LLC**Case No. **09-90630-BHL-11**

Debtor(s)

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)**Wages, salaries, and commissions**

(Type of Priority for Claims Listed on This Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. RICHARD KRATZ, JR. 7810 BETHANY RD CHARLESTOWN, IN 47111-8734		Unpaid wages, expense reimbursements, and benefits				1,118.23	1,118.23	
ACCOUNT NO. ROXANNA MUIRHEAD 1116 SPORTSMAN DR JEFFERSONVILLE, IN 47130-6030		Unpaid wages, expense reimbursements, and benefits				736.83	736.83	
ACCOUNT NO. SHARON GRIGG 1801 LONG ST JEFFERSONVILLE, IN 47130-4506		Unpaid wages, expense reimbursements, and benefits				523.32	523.32	
ACCOUNT NO. TIMOTHY GEHM 2221 WILLARD AVE NEW ALBANY, IN 47150-2649		Unpaid wages, expense reimbursements, and benefits				1,242.05	1,242.05	
ACCOUNT NO. TODD COOPER 8412 PLUM VALLEY DR SELLERSBURG, IN 47172-9055		Unpaid wages, expense reimbursements, and benefits				1,231.91	1,231.91	
ACCOUNT NO. VICKIE COOK 706 W DELAWARE CT SELLERSBURG, IN 47172-1015		Unpaid wages, expense reimbursements, and benefits				587.13	587.13	

Sheet no. **4** of **8** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority ClaimsSubtotal
(Totals of this page)\$ **5,439.47** \$ **5,439.47** \$

Total

(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

\$

Total

(Use only on last page of the completed Schedule E. If applicable,
report also on the Statistical Summary of Certain Liabilities and Related Data.)

\$ \$

B6E (Official Form 6E) (12/07) - Cont.
IN RE **Summitt Logistics & Brokerage, LLC**

Case No. **09-90630-BHL-11**

Debtor(s)

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

(Type of Priority for Claims Listed on This Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. VICTOR GRIFFITHS 9630 MARCEITTA WAY LOUISVILLE, KY 40291-3699		Unpaid wages, expense reimbursements, and benefits				1,540.62	1,540.62	
ACCOUNT NO. YOLANDA CARTWRIGHT 934 BURNING SPRINGS CIR LOUISVILLE, KY 40223-3610		Unpaid wages, expense reimbursements, and benefits				500.00	500.00	
ACCOUNT NO.								
ACCOUNT NO.								
ACCOUNT NO.								
ACCOUNT NO.								
ACCOUNT NO.								

Sheet no. **5** of **8** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Totals of this page)

\$ **2,040.62** \$ **2,040.62** \$

Total

(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

\$

Total

(Use only on last page of the completed Schedule E. If applicable,
report also on the Statistical Summary of Certain Liabilities and Related Data.)

\$ \$

B6E (Official Form 6E) (12/07) - Cont.
IN RE **Summitt Logistics & Brokerage, LLC**

Debtor(s)

Case No. **09-90630-BHL-11**

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Contributions to employee benefit plans

(Type of Priority for Claims Listed on This Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions above.)	CODEBTR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. DYATECH CORPORATION PO BOX 2428 RIDGELAND, MS 39158-2428		Claim incurred February, 2009 401(k) contributions for employees for February, 2009				1,125.36	1,125.36	
ACCOUNT NO. HUMANA INSURANCE CO. 12302 COLLECTIONS CENTER DR CHICAGO, IL 60693-0001		Claim incurred February, 2009 Medical, dental, vision premiums for employees benefits for February, 2009				5,433.66	5,433.66	
ACCOUNT NO.								
ACCOUNT NO.								
ACCOUNT NO.								
ACCOUNT NO.								
ACCOUNT NO.								

Sheet no. **6** of **8** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Totals of this page)

\$ **6,559.02** \$ **6,559.02** \$

Total

(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

\$

Total

(Use only on last page of the completed Schedule E. If applicable,
report also on the Statistical Summary of Certain Liabilities and Related Data.)

\$ \$

IN RE **Summitt Logistics & Brokerage, LLC**Case No. **09-90630-BHL-11**

Debtor(s)

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)**Taxes and Other Certain Debts Owed to Governmental Units**

(Type of Priority for Claims Listed on This Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions above.)	CODEBTR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. INDIANA DEPARTMENT OF REVENUE PO BOX 7221 INDIANAPOLIS, IN 46207-7221		Employee payroll taxes; pay period ending 2/28/09				5,820.28	5,820.28	
ACCOUNT NO. INDIANA DEPT OF WORKFORCE DEVELOPMENT PO BOX 7054 INDIANAPOLIS, IN 46207-7054		Employee payroll taxes; pay period ending				8,071.38	8,071.38	
ACCOUNT NO. INTERNAL REVENUE SERVICE CINCINNATI, OH 45999-0039		Federal payroll tax; pay period ending 2/27/09 and 3/6/09				17,573.99	17,573.99	
ACCOUNT NO. INTERNAL REVENUE SERVICE CINCINNATI, OH 45999-0039		Federal unemployment tax; pay period ending 1/1/09 - 2/28/09				1,376.50	1,376.50	
ACCOUNT NO. KENTUCKY DIV OF UNEMPLOYMENT INSURANCE PO BOX 2003 FRANKFORT, KY 40602-2003		Employee payroll taxes; pay period ending				33.11	33.11	
ACCOUNT NO. KENTUCKY STATE TREASURER Frankfort, KY 40620-0004		Employee payroll taxes; pay period ending				1,160.31	1,160.31	

Sheet no. 7 of 8 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority ClaimsSubtotal
(Totals of this page)\$ **34,035.57** \$ **34,035.57** \$

Total

(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

\$

Total

(Use only on last page of the completed Schedule E. If applicable,
report also on the Statistical Summary of Certain Liabilities and Related Data.)

\$ \$

B6E (Official Form 6E) (12/07) - Cont.
IN RE **Summitt Logistics & Brokerage, LLC**

Debtor(s)

Case No. **09-90630-BHL-11**

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Taxes and Other Certain Debts Owed to Governmental Units

(Type of Priority for Claims Listed on This Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. NORTH CAROLINA DEPARTMENT OF REVENUE PO BOX 25000 RALEIGH, NC 27640-0615		Employee payroll taxes; pay period ending 2/28/09		X		unknown		
ACCOUNT NO.								
ACCOUNT NO.								
ACCOUNT NO.								
ACCOUNT NO.								
ACCOUNT NO.								

Sheet no. **8** of **8** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Totals of this page)

\$ \$ \$

Total
(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

\$ **70,546.27**

Total
(Use only on last page of the completed Schedule E. If applicable,
report also on the Statistical Summary of Certain Liabilities and Related Data.)

\$ **70,546.27** \$

IN RE **Summitt Logistics & Brokerage, LLC**Case No. **09-90630-BHL-11**

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. APL 1301 RIVERPLACE BLVD STE 1000 JACKSONVILLE, FL 32207-9023		Trade debt				2,145.22
ACCOUNT NO. CLAYTON WEAVER TRUCKING 3069 LELIA LN FAIRFIELD, OH 45014-1204		Trade debt				1,550.00
ACCOUNT NO. DAILY TRUCK SOLUTIONS, LLC C/O SUNBELT FINANCE, LLC PO BOX 17000 JONESBORO, AR 72403-6717		Trade debt				900.00
ACCOUNT NO. DAVID SUMMITT 3205 MAGNOLIA CT SELLERSBURG, IN 47172-9142		Expense account				851.50
Subtotal (Total of this page)						\$ 5,446.72
Total (Use only on last page of the completed Schedule F. Report also on the Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						\$

2 continuation sheets attached

IN RE **Summitt Logistics & Brokerage, LLC**Case No. **09-90630-BHL-11**

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. ECOLAB PEST ELIM. DIV. PO BOX 6007 GRAND FORKS, ND 58206-6007		Executory contract for services				572.00
ACCOUNT NO. JESSE BALLEW 1440 HORN ST CLARKSVILLE, IN 47129		Loans 2007-2008				5,369,690.31
ACCOUNT NO. PEGASUS LOGISTICS GROUP 615 FREEPORT PKWY, SUITE 100 COPPELL, TX 75019-3866		Trade debt				1,500.00
ACCOUNT NO. SILGAS OF SEYMOUR PO BOX 1221 SEYMOUR, IN 47274-3821		Trade debt				944.42
ACCOUNT NO. SILVERCREEK, LLC 3205 MAGNOLIA CT SELLERSBURG, IN 47172-9142		January and February, 2009 rent				30,174.13
ACCOUNT NO. SILVERCREEK, LLC 3205 MAGNOLIA CT SELLERSBURG, IN 47172-9142		Loan				1,300,000.00
ACCOUNT NO. TECHNICAL TRAFFIC 30 HEMLOCK DR CONGERS, NY 10920-1402		Trade debt				127.55

Sheet no. 1 of 2 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) **\$ 6,703,008.41**

(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) **\$**

B6F (Official Form 6F) (12/07) - Cont.

IN RE **Summitt Logistics & Brokerage, LLC**

Debtor(s)

Case No. **09-90630-BHL-11**

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. VERIZON NORTH PO BOX 9688 MISSION HILLS, CA 91346-9688		Trade debt				125.55
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						

Sheet no. **2** of **2** continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **125.55**

Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$ **6,708,580.68**

IN RE Summitt Logistics & Brokerage, LLC

Debtor(s)

Case No. **09-90630-BHL-11**

(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
TRAVELER'S CASUALTY & SURETY CO. HUMANA INSURANCE CO. 12302 COLLECTIONS CENTER DR CHICAGO, IL 60693-0001 LIBERTY MUTUAL INSURANCE COMPANY SILVERCREEK, LLC 3205 MAGNOLIA CT SELLERSBURG, IN 47172-9142 ECOLAB PEST ELIM. DIV. PO BOX 6007 GRAND FORKS, ND 58206-6007	Directors and Officers, employment practice, and fiduciary liability coverage Employee health and medical insurance Property and liability insurance Real property leases Vendor Contract whereby Summitt Logistics & Brokerage, LLC uses Ecolab for pest elimination services in the Austin, Indiana warehouse (customer Morgan Foods)

IN RE **Summitt Logistics & Brokerage, LLC**

Debtor(s)

Case No. **09-90630-BHL-11**

(If known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
DAVID SUMMITT 3205 MAGNOLIA CT SELLERSBURG, IN 47172-9142	VARIOUS
IDEAL PAINT & BODY 1016 E UTICA ST SELLERSBURG, IN 47172-9665	VARIOUS
JENNY SUMMITT 3205 MAGNOLIA CT SELLERSBURG, IN 47172-9142	VARIOUS
SILVERCREEK, LLC 3205 MAGNOLIA CT SELLERSBURG, IN 47172-9142	VARIOUS
SUMMITT TRUCKING, LLC 1800 PROGRESS WAY CLARKSVILLE, IN 47129-9246	VARIOUS
TRACTOR LEASING, LLC 3205 MAGNOLIA CT SELLERSBURG, IN 47172-9142	VARIOUS
TRAILER LEASING, LLC 3205 MAGNOLIA CT SELLERSBURG, IN 47172-9142	VARIOUS

B6 Declaration (Official Form 6 - Declaration) (12/07)

IN RE **Summitt Logistics & Brokerage, LLC**

Debtor(s)

Case No. **09-90630-BHL-11**

(If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date: _____ Signature: _____ Debtor

Date: _____ Signature: _____ (Joint Debtor, if any)

[If joint case, both spouses must sign.]

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342 (b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer

Social Security No. (Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs the document.

Address

Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **CEO** (the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership) of the **Summitt Logistics & Brokerage, LLC** (corporation or partnership) named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **23** sheets (*total shown on summary page plus 1*), and that they are true and correct to the best of my knowledge, information, and belief.

Date: **April 30, 2009** Signature: **/s/ David L. Summitt**

David L. Summitt

(Print or type name of individual signing on behalf of debtor)

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
Southern District of Indiana

IN RE:

Case No. 09-90630-BHL-11

Summitt Logistics & Brokerage, LLC

Debtor(s)

Chapter 11

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) hereby verify(ies) that the attached matrix listing creditors is true to the best of my(our) knowledge.

Date: April 30, 2009

Signature: /s/ David L. Summitt

David L. Summitt, CEO

Debtor

Date: _____

Signature: _____

Joint Debtor, if any

ALLYSON THRELKEL
14115 COLUMBUS MANN RD
MEMPHIS, IN 47143-9470

GEORGE GANEY
1029 REDWOOD DR
CLARKSVILLE, IN 47129-1111

KIM JOHNSON
625 CATALPA ST
SELLERSBURG, IN 47172-1203

ALYSIA WATSON
1222 NAGHEL ST
NEW ALBANY, IN 47150-4940

HUMANA INSURANCE CO.
12302 COLLECTIONS CENTER DR
CHICAGO, IL 60693-0001

KYLE SMITH
389 SHADY GLEN CIR
SHEPHERDSVILLE, KY 40165-8219

APL
1301 RIVERPLACE BLVD STE 1000
JACKSONVILLE, FL 32207-9023

INDIANA DEPARTMENT OF REVENUE
PO BOX 7221
INDIANAPOLIS, IN 46207-7221

LANE JUDD
1082 CHAPEL CREEK TRL
NEW ALBANY, IN 47150-9662

CLAYTON WEAVER TRUCKING
3069 LELIA LN
FAIRFIELD, OH 45014-1204

INDIANA DEPT OF WORKFORCE
DEVELOPMENT
PO BOX 7054
INDIANAPOLIS, IN 46207-7054

LYNNE HUTCHINSON
2931 ALLENTOWN RD
SELLERSBURG, IN 47172-9718

CYNTHIA LANG
6767 STILLER RD
FLOYDS KNOBS, IN 47119-9207

INTERNAL REVENUE SERVICE
CINCINNATI, OH 45999-0039

MARK HEIMERDINGER
11920 LEWIS DR
SELLERSBURG, IN 47172-8308

DAILY TRUCK SOLUTIONS, LLC
C/O SUNBELT FINANCE, LLC
PO BOX 17000
JONESBORO, AR 72403-6717

JENNY SUMMITT
3205 MAGNOLIA CT
SELLERSBURG, IN 47172-9142

MARY LOTHERY
291 S JOHN ST
PEKIN, IN 47165-7955

DAVID SUMMITT
3205 MAGNOLIA CT
SELLERSBURG, IN 47172-9142

JESSE BALLEW
1440 HORN ST
CLARKSVILLE, IN 47129

MISSY LEWIS
108 CLARK ST
SELLERSBURG, IN 47172-1302

DONALD CAMPBELL
255 YORK RD
AUSTIN, IN 47102-1440

KATHY MILLER
360 BEECHWOOD AVE
SHEPHERDSVILLE, KY 40165-9147

MONICA BRUNNER
9980 HILLCREST DR SW
MAUCKPORT, IN 47142-8918

DYATECH CORPORATION
PO BOX 2428
RIDGELAND, MS 39158-2428

KENTUCKY DIV OF UNEMPLOYMENT
INSURANCE
PO BOX 2003
FRANKFORT, KY 40602-2003

NORTH CAROLINA DEPARTMENT OF
REVENUE
PO BOX 25000
RALEIGH, NC 27640-0615

ECOLAB PEST ELIM. DIV.
PO BOX 6007
GRAND FORKS, ND 58206-6007

KENTUCKY STATE TREASURER
Frankfort, KY 40620-0004

PAMELA GREY
6115 TOEBBE LN
LOUISVILLE, KY 40229-1431

PEGASUS LOGISTICS GROUP
615 FREEPORT PKWY, SUITE 100
COPPELL, TX 75019-3866

TRANSPORTATION ALLIANCE BANK
ATTN: STEPHEN PARKER
4185 HARRISON BLVD STE 200
OGDEN, UT 84403-6400

PETER BOWEN
6607 STONEBRIDGE BLVD
CHARLESTOWN, IN 47111-8829

VERIZON NORTH
PO BOX 9688
MISSION HILLS, CA 91346-9688

RICHARD KRATZ, JR.
7810 BETHANY RD
CHARLESTOWN, IN 47111-8734

VICKIE COOK
706 W DELAWARE CT
SELLERSBURG, IN 47172-1015

ROXANNA MUIRHEAD
1116 SPORTSMAN DR
JEFFERSONVILLE, IN 47130-6030

VICTOR GRIFFITHS
9630 MARCEITTA WAY
LOUISVILLE, KY 40291-3699

SHARON GRIGG
1801 LONG ST
JEFFERSONVILLE, IN 47130-4506

YOLANDA CARTWRIGHT
934 BURNING SPRINGS CIR
LOUISVILLE, KY 40223-3610

SILGAS OF SEYMOUR
PO BOX 1221
SEYMOUR, IN 47274-3821

SILVERCREEK, LLC
3205 MAGNOLIA CT
SELLERSBURG, IN 47172-9142

TECHNICAL TRAFFIC
30 HEMLOCK DR
CONGERS, NY 10920-1402

TIMOTHY GEHM
2221 WILLARD AVE
NEW ALBANY, IN 47150-2649

TODD COOPER
8412 PLUM VALLEY DR
SELLERSBURG, IN 47172-9055